



Federal-Mogul Goetze (India) Limited
A Tenneco Group Company
Corporate Office : Paras Twin Towers,
10th Floor, Tower B, Sector 54,
Golf Course Road, Gurugram - 122 002
Tel. : (91-124) 4784530 • Fax : (91-124) 4292840

Dt.: 11th February, 2022

To
The Managing Director
BSE Limited Phiroze
Jeejeebhoy Towers Dalai
Street Mumbai 400 001

BSE Code: 505744

To
The Managing Director
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E) 400051

NSE Code: FMGOETZE

Dear Sir/ Ma'am,

Subject: Intimation of Investors' conference call and Investors' presentation

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that Investors/Analyst conference call to discuss the financial performance of Federal-Mogul Goetze (India) Limited for the quarter/period ended 31st December, 2021 will be held on Monday, 14th February, 2022 at 04:00 pm (IST).

Please also find attached herewith Investors' presentation covering information update on the business of the Company and the financial performance for the quarter/period ended 31st December, 2021.

Regards,

Yours truly,

for **Federal-Mogul Goetze (India) Limited**

(Dr. Khalid Iqbal Khan)
Whole-time Director- Legal & Company Secretary

Encl. A/a



Federal-Mogul Goetze (India) Limited Investor Presentation and Q3 FY21-22 Financial Results

14th February 2022

Safe Harbor

Forward-Looking Statements

Statements in this document describing the Company's objectives, projections, estimates and expectations may be "forward looking statements" within the meaning of applicable securities laws and regulations. Actual results could differ materially from those expressed or implied due to many factors. Important factors that could make a difference to the Company's operations include, among others, economic conditions affecting demand/supply and price conditions in the domestic and overseas markets in which the Company operates, changes in the Government regulations, tax laws and other statutes and incidental factors. Unless otherwise indicated, the forward-looking statements in this presentation are made as of the date of this communication, and, except as required by law, Company does not undertake any obligation, and disclaims any obligation, to publicly disclose revisions or updates to any forward-looking statements. All market and industry data are based on Company estimates.

Company Overview

Employees

Around 5000

as on 31st December 2021

Facilities

03 Manufacturing sites **02** Sales Office

13 Warehouses

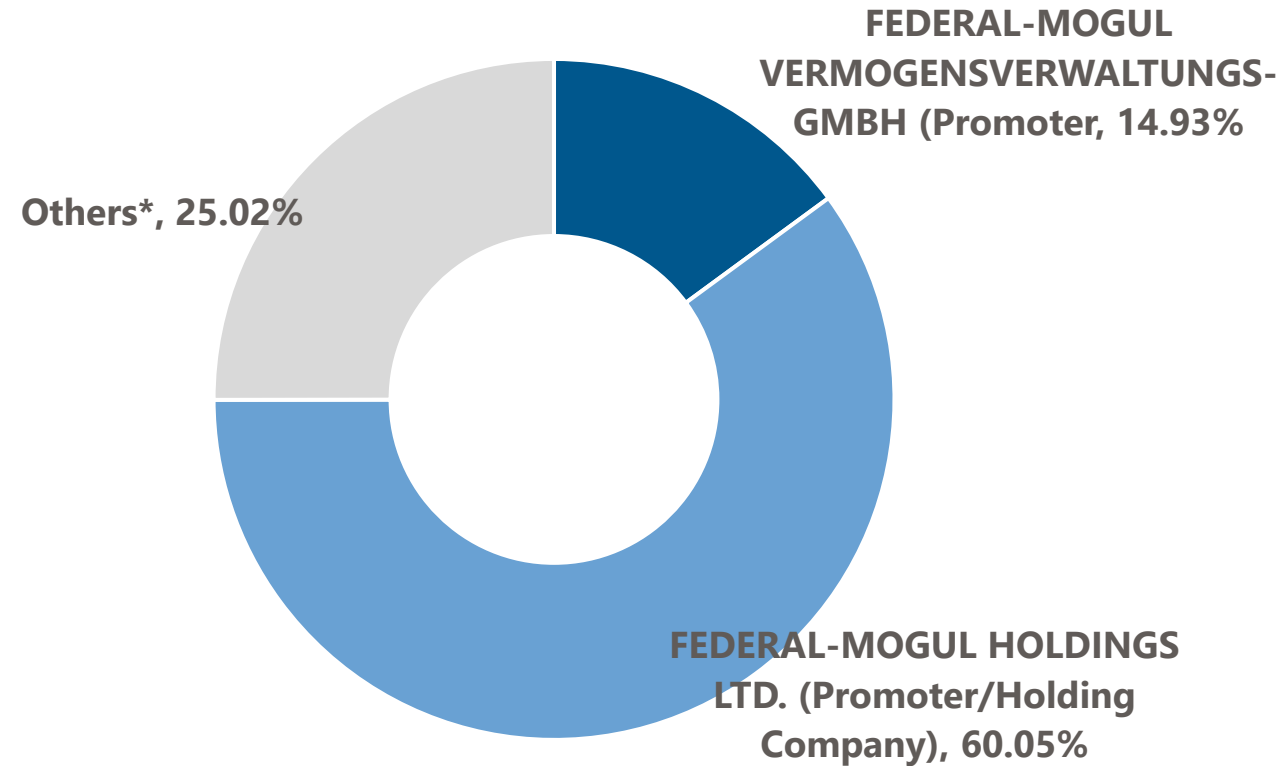
OEM Customers

30+

- Federal-Mogul Goetze (India) Limited (“FMGIL”) was established in 1954 as a joint venture with Goetze-Werke of Germany, which was owned by Federal-Mogul LLC, one of the leading manufacturers of automotive components in the world.
- Globally, Tenneco has 4 business groups viz. Performance Solutions, Motorparts, Clean Air and Powertrain. FMGIL’s products substantially falls under “Powertrain” business group.
- Based in Gurugram (Haryana, India), FMGIL engages in manufacture, supply and distribution of automotive components in India and internationally.
- Mainly offers pistons, piston rings, piston pins, valve seats, valve guides.
- Caters to Automotive, heavy-duty, motorcycles, energy, industrial, power generation, railway & defence industries.
- FMGIL manufactures world class products at its state of the art manufacturing facilities located at Patiala (Punjab), Bangalore (Karnataka) and Bhiwadi (Rajasthan).
- FMGIL now operates as subsidiary of Tenneco Inc. post Tenneco’s acquisition of Federal-Mogul LLC.

Shareholding pattern as on 31st December 2021

Shareholding Breakup



* 'Others' include 1.617% Mutual Fund and 0.075% FIIs/FPIs.

Board of Directors

- Mr. K. N. Subramaniam, Chairman & Independent Director
- Mr. Vinod Kumar Hans, Managing Director
- Dr. Khalid Iqbal Khan, Whole Time Director-Legal & Company Secretary
- Mr. Manish Chadha, Whole Time Director-Finance & Chief Financial Officer
- Mr. Rajesh Sinha, Whole Time Director
- Mr. Sunit Kapur, Director
- Mr. Stephen Shaun Merry, Director
- Ms. Nalini Jolly, Independent Director
- Mr. K. C. Sundareshan Pillai, Independent Director

Competitive Strength

Credit Rating

Long term A+ and
Short term A1+

R&D Centers

In-house Technical
Centers at Bangalore &
Bhiwadi

Global Edge

Seamless
Technology transfer

Supply

Supply to all major
OEMs

Segment

Well diversified
segments

Liquidity

Strong financial
liquidity

Team

Highly experienced
& talented team

Manufacturing Facilities



- Location: Bangalore, Karnataka
- Area: Approx. 50 acres
- Product: Pistons, Pins and Rings
- Established: 1977
- IATF16949, ISO14001, ISO 45001



- Location: Bhiwadi, Rajasthan
- Area: Approx. 5.5 acres
- Product: Valve Seats & Valve guides
- Established: 1996
- IATF16949, ISO14001, ISO 45001

- Location: Patiala, Punjab
- Area: Approx. 60 acres
- Product: Pistons, Pins and Rings
- Established: 1954
- IATF16949, ISO14001, ISO 45001



Diversified Customers - OEM



Geographical Presence

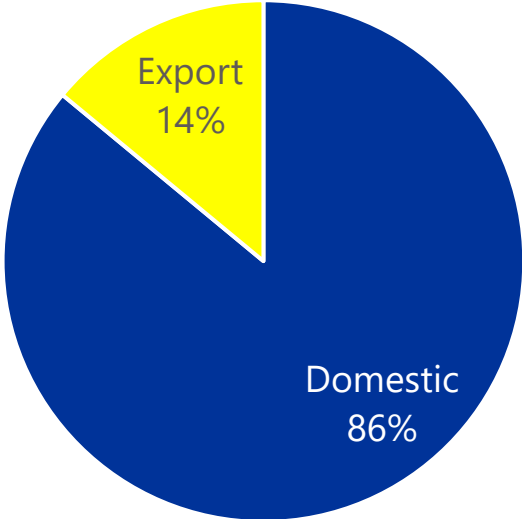


- INDIA**
- ⊕ Bengaluru: Pistons, Rings
- Bhiwadi: VSG
- Patiala: Pistons, Rings

- ⊕ TECHNOLOGY CENTER
- MANUFACTURING SITE

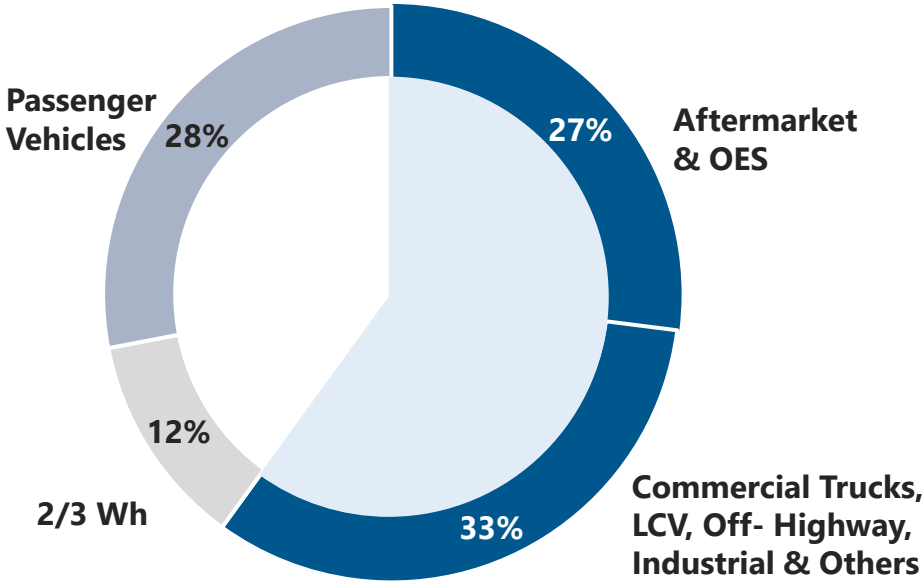
Revenue mix by Market segment

Revenue split by market



- Overall revenue diversified in all market segment
- Serving to all major OEMs in various segment
- Revenue : FY 2020-21

Revenue split by Segment



60% non-OE PV and 2 Wh

- Revenue : FY 2021-22
- 60% revenue from non-OE PV and 2Wh
- Commercial Truck and Off-Highway (CTOH)

OEM market position in India



Pistons

#2 Overall
#1 Diesel Pistons



Piston Rings

#1 Overall



Valve, Seats & Guides

#1 Overall

Powertrain Segment

Key Drivers And Technologies



Heavy-Duty and Light Vehicle Pistons



Advanced Gasoline Pistons



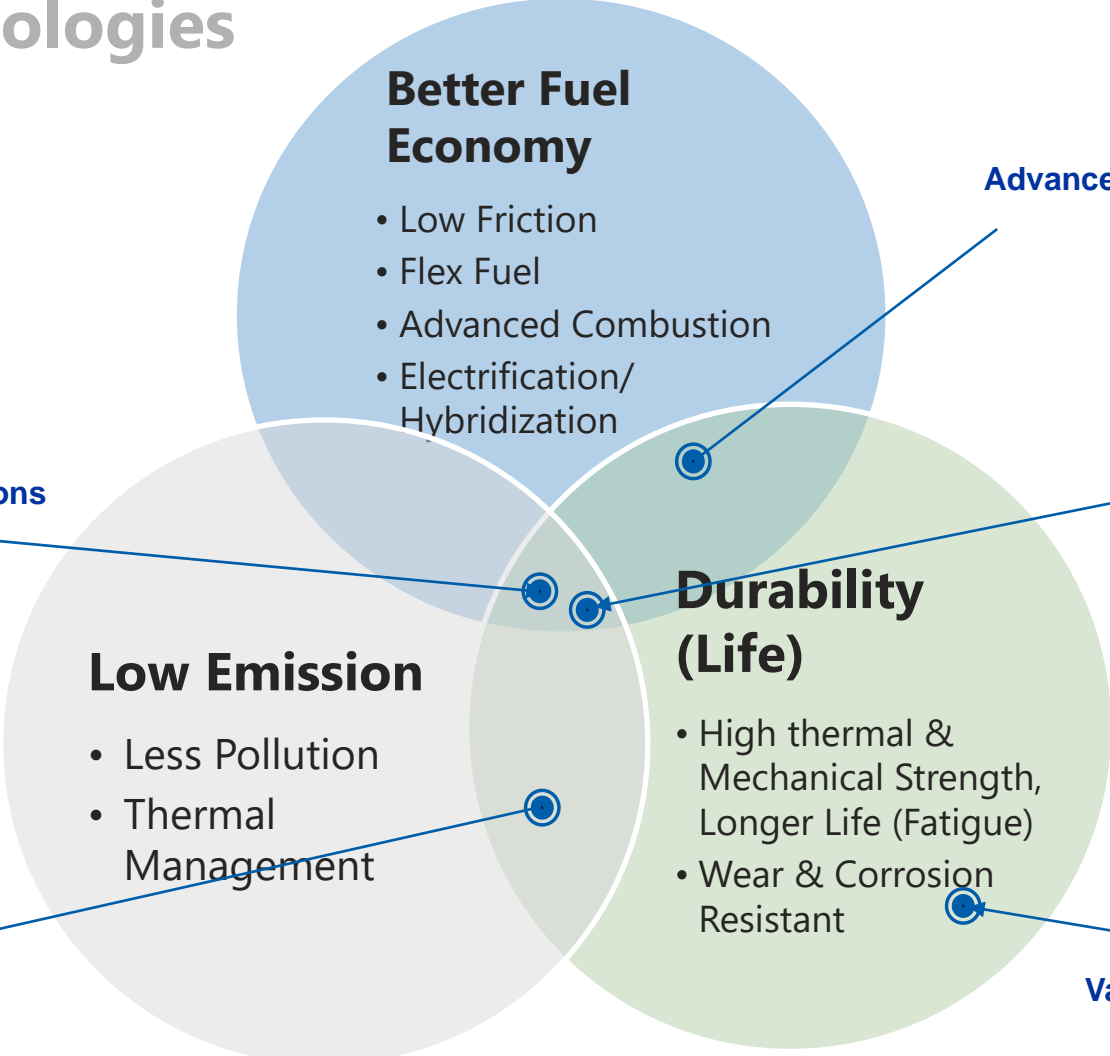
Piston Rings



Cylinder Liners



Valve Seats and Valve Guides



Our components have a direct impact on engine performance, durability and emissions compliance. Technologies enable energy efficiency, reduce CO2 emissions and enhance durability

Building a Stronger FMGIL

Performance Focus - Margin Expansion & Cash Generation



Reduce Operational Cost

- Fixed Cost reduction
- Operational efficiency



Lower Capital Intensity

- Improve capex/revenue ratio
- Expand working capital turns
 - Inventory driven



Growth Opportunities

- Stringent Emission norms
- Increased Popularity of TGDI to cope with emission regulations
- Increase in production of mild-hybrid vehicles.



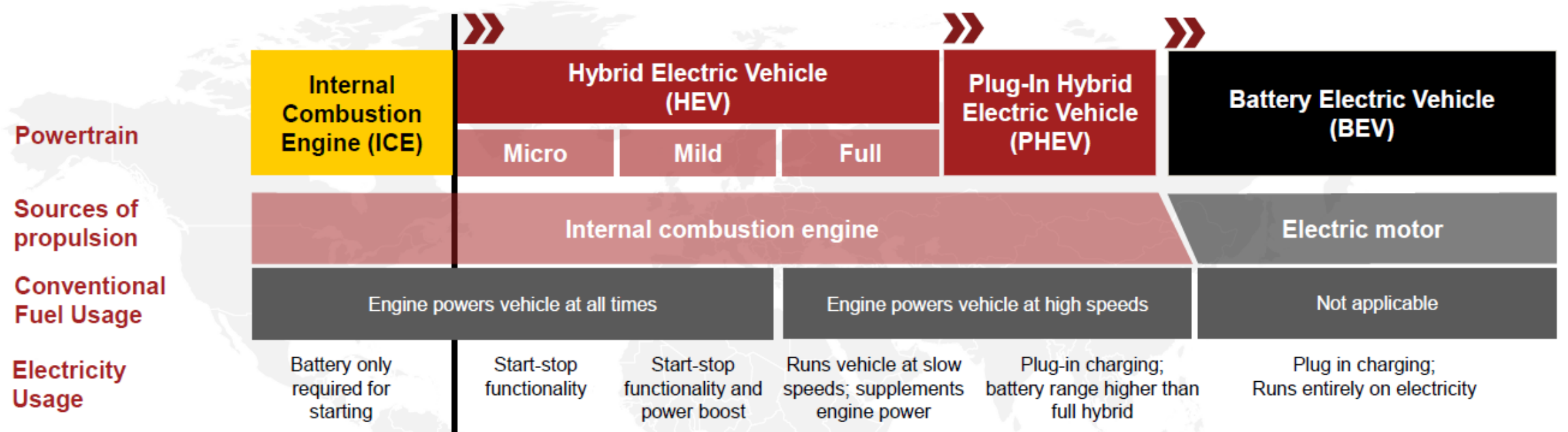
Major focus on commodity inflation recovery



Optimizing shareholder value creation through cash generation and targeted growth opportunities

Electrification

Globally, various power train technologies co-exist across xEV continuum and across vehicle segments



Source: DHI, Crisil, SMEV, PwC Research & Analysis

Customer Awards & Recognition

#	Customer's Name		Received on	Appreciation / Award Type
1.	FIAT India		2 nd Apr 2021	Best supplier Award for Good Quality Performance in 2020
2.	Mahindra & Mahindra (Automotive Division)		12 th Apr 2021	Supplier Excellence Award for the "Best Product Development Performance" 1. Commodity Award in Engine Proprietary for AD 2. Best Product Development for AD 3. Best Spares Performance for AD
3.	General Motors		30 th Jun 2021	"Supplier Quality Excellence Award" for the 9 th consecutive year
4.	Mahindra & Mahindra (Automotive Division)		13 th Aug 2021	Appreciation for XUV700 Product development support and valuable contribution in excellence execution
5.	Daimler AG		12 th Nov 2021	Achieving overall "0 PPM".

Financials

Q3

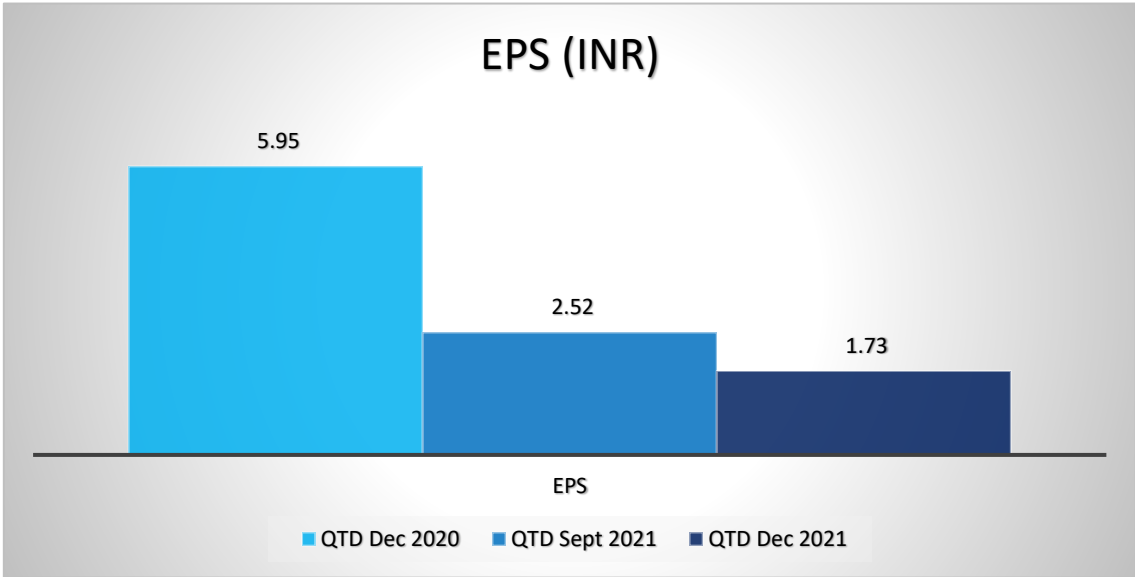
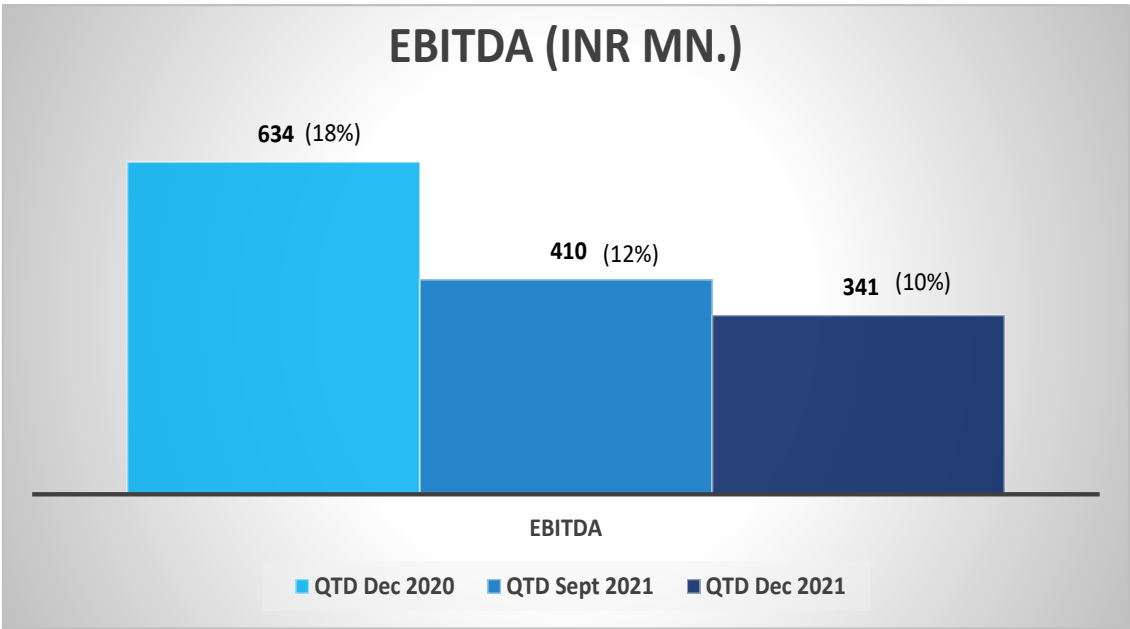
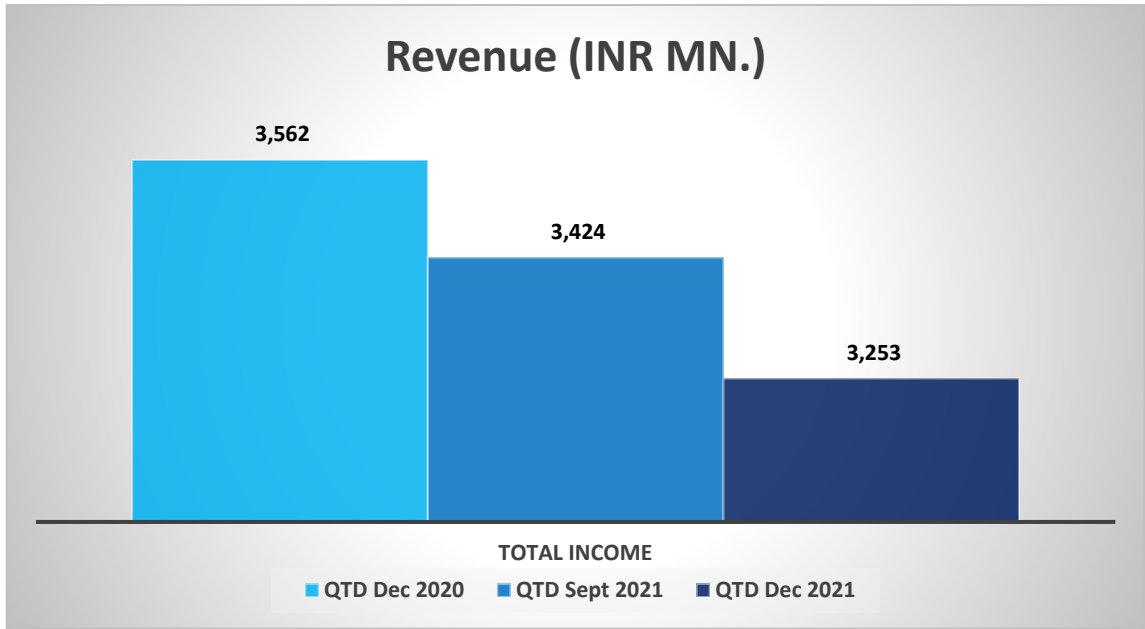
FY2021-22

Financial Results for Qtr. Ended 31st December 2021

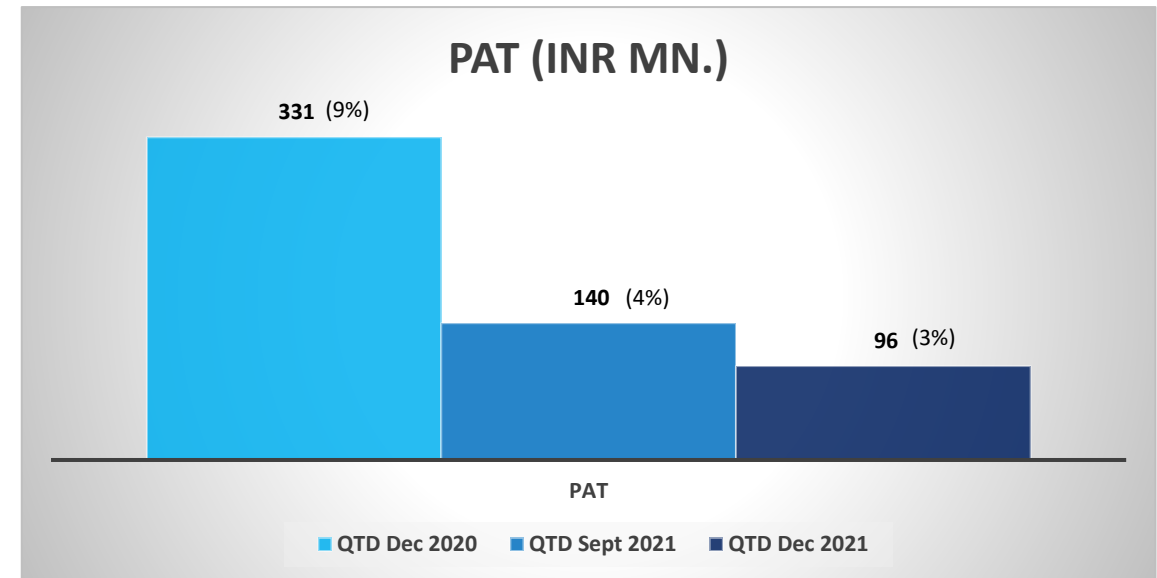
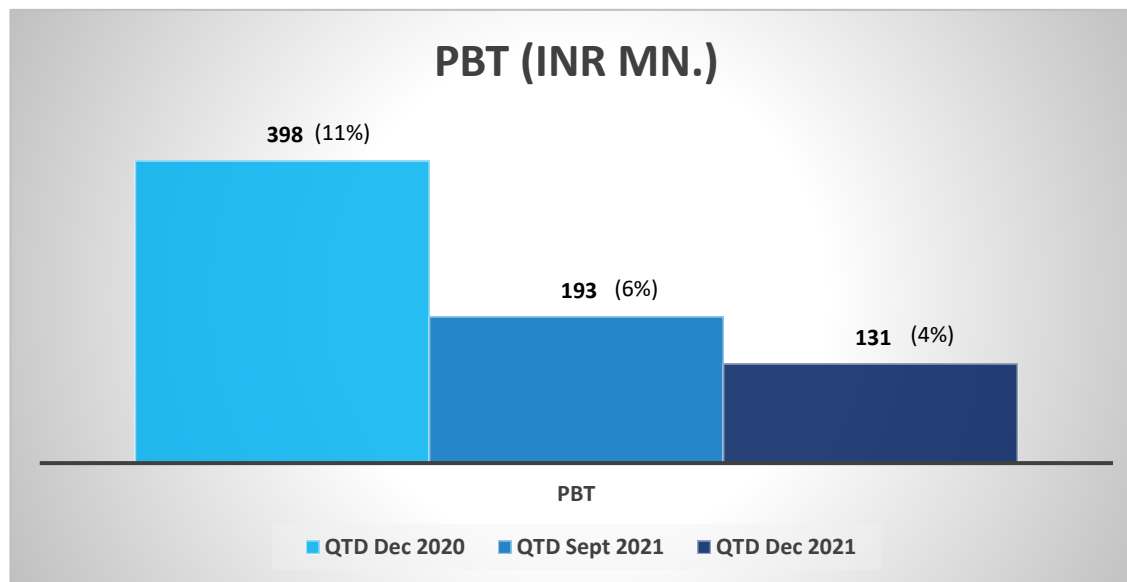
INR in Million

	Actual QTD Dec 2021		Actual QTD Sept 2021		Actual QTD Dec 2020	
Revenue from operation	3,201		3,357		3,504	
Other Income	51		67		57	
Total Revenue	3,253	100%	3,424	100%	3,562	100%
Profit before Tax	131	4.0%	193	5.6%	398	11.2%
Interest	(9)	-0.3%	(10)	-0.3%	(11)	-0.3%
Depreciation	(201)	-6.2%	(207)	-6.0%	(225)	-6.3%
EBITDA	341	10.5%	410	12.0%	634	17.8%
Tax expense	(34)	-1.1%	(53)	-1.5%	(67)	-1.9%
Profit after Tax	96	3.0%	140	4.1%	331	9.3%

Financial Performance Qtr. Ended 31st December 2021



Financial Performance Qtr. Ended 31st December 2021



Financial Results Overview

High Points

Q3 performance

- ❖ Revenue of INR 3253 million, was severely impacted by US and European markets, reducing the export content by 5% of the total revenue in the comparable quarter. Revenue growth from the domestic market is better than the industry growth.
- ❖ EBITDA was INR 341 million versus INR 634 million of corresponding quarter of previous year. As a percent of Revenue, it was 10.5% Vs 17.8% in corresponding quarter of previous year.
- ❖ The Company reported a net profit after tax for the third quarter of INR 96 million

Liquidity Update

- ❖ Total cash equivalent balance was of INR 1716 million as at 31st Dec 2021

CSR Initiatives / Activities – Installation of Medical Oxygen Generation Plant at Government Hospital, Bhiwadi

We have installed Medical Oxygen Generation plant at Government Hospital, Bhiwadi involving an amount of Rs.15.38 Lacs (approx.)



35 लाख की लागत का प्लांट 30 से 35 पलंगों पर लगाता ऑक्सीजन

पंजिब न्यूज नेटवर्क
punjab.com

भिवंडी, खण्डगिरि चक्रवर्त्य केन्द्र भिवंडी में डाल्टस बायोटेक लिमिटेड व फेडरल मुगल गोप्टे की ओर से स्थापित की गई ऑक्सीजन प्लांट का मंगलवार को विधायक संदीप यादव ने पीता काटकर उद्घाटन किया।

इस दौरान विधायक यादव ने कहा कि इस प्लांट से इंसानी से नहीं सभी लोगों को अक्सर से ऑक्सीजन उपलब्ध कराई जा सकेगी। साथ ही कोरोना की तीसरी लहर को देखते हुए भी यह ऑक्सीजन प्लांट फायदेमंद होगा। प्लांट की लागत करीब 35 लाख रूप है तथा क्षमता 10एनएम3 है, जो कि 30 से 35 पलंगों पर लगाता ऑक्सीजन सप्लाई दे सकेगा है। इसकी तुलना 90-93 प्रतिशत की है। कार्यक्रम के दौरान नगर परिषद सचिवी प्रेमराज दावमा, अति, जिला कलेक्टर राजन सिंह, बीड के यु व कार्यक्रमी अधिकारी रोहितराव तोमर, उपखंड अधिकारी महेंद्र सिंह यादव, ब्लॉक यु व निरिक्षक अधिकारी मनोज यादव, सीएचसी प्रभारी डॉ. केके शर्मा, कंपनी के निदेशक अतुल राणा, संगीता शर्मा, सुनील गुल, सीएमए अण्णा खीम मिस्र, राजेन्द्र दावमा, पीपी बलीवाल, एनई प्रीतम दावमा, पवन, सुंदर फौजी, संजय, जगमल सिंह काशी में या में लेख उद्घोषित रहे।

विधायक ने किया सड़क का हिलान्यास: टपूकड़ा सार्वजनिक निर्माण विभाग की ओर से बनाई जाने वाली टपूकड़ा से नूत सीमा तक चौपत्थकी औद्योगिक क्षेत्र में 10 किमी लंबी व 7 मीटर चौड़ी सड़क का मंगलवार को विधायक संदीप यादव ने हिलान्यास किया। इस दौरान विधायक यादव ने कहा कि विधानसभा में विकास कार्य में किसी भी तरह से कोई कमी नहीं आने दी जाएगी। चाहे वो शिक्षा, चिकित्सा, सड़क, पानी, बिजली या अन्य कोई भी क्षेत्र का कार्य हो। ये बात सहित विधानसभा क्षेत्र में प्रदेश सरकार के कार्यकाल में सभी सड़कों को भी विधायक ने जानकारी दी। विधायक ने बताया कि जल्द ही टपूकड़ा से नूत सड़क का कार्य तब समय सीमा अर्थात् में पूर्ण करा दिया जाएगा। विधानसभा की अन्य शक्तिस्त सड़कों को भी जल्द पूर्ण कराने का प्रयास किया जा रहा है। कार्यक्रम की अण्णाखी संचयन प्रतिनिधि रमेश गर्ग ने भी। इस दौरान पीएचएचडी के अधिकारी भूरीसिंह जाट, रवि बंसल, बलक अण्णा समभूरीन, पुर्न संचयन नरेश, भूरीन गर्ग, विपुल गर्ग, कस्तू महाजन, डॉ. जगजकारा यादव, नन्दपाल सुबोकेट सहित कई संचयन व लोग उद्घोषित रहे।

दो अस्पतालों में लगे ऑक्सीजन प्लांट, 2 और में लगाने की तैयारी

भिवंडी | कोरोना की तीसरी लहर को लेकर तैयारी कर ली गई है। भिवंडी सहित तिनारा उपखंड में अभी तक दो अस्पतालों में ऑक्सीजन प्लांट लगा दिए गए हैं। जबकि दो और प्लांटों में लगाने की तैयारी कर ली गई है। कोरोना की दोनों लहरों में हुए नुकसान को लेकर भिवंडी की कंपनियां सजा हो गई हैं। सीएसआर के तहत तिनारा के नर्सिंग कॉलेज में कजायरी सेंट्रिक की ओर से ऑक्सीजन प्लांट लगाने के बाद मंगलवार को भिवंडी की सीएचसी में ऑक्सीजन प्लांट लग गया। वहीं भिवंडी के ईएसआईसी में केईआई एवं टपूकड़ा सीएचसी होडा कार ऑक्सीजन प्लांट लगा रही है। मंगलवार को सीएचसी भिवंडी में डाल्टस बायोटेक और फेडरल मुगल कंपनी की ओर से लगाए गए ऑक्सीजन प्लांट का विधायक संदीप यादव ने उद्घाटन किया। उन्होंने बताया कि इस प्लांट पर करीब 35 लाख रूप खर्चा जाएगा। इसकी क्षमता 10एनएम3 क है। इससे 35 बेड तक ऑक्सीजन की सप्लाई दी जा सकती है। इस दौरान बीडा सीईओ रोहितराव सिंह तोमर, एडीएम खजान सिंह, एसडीएम महेंद्र सिंह, बीसीएमएचओ मनोज यादव, सीएचसी प्रभारी केके शर्मा, नगर परिषद सभापति शीशराम तंकर, उपसभापति बलजीत दावमा, पार्षद प्रीतम दावमा, हवामिंह, जगपार, कंपनी निदेशक अतुल राणा, संगीता राणा, सुंदर फौजी आदि थे।

CSR Initiatives / Activities –

Uniform Distribution to Patiala School for Deaf and Blind

We have distributed winter uniforms at Patiala school for Deaf and Blind involving an amount of Rs. 3.52 Lacs (approx.)

Similarly, we would be distributing Summer uniforms to them which will involve an amount of Rs 3 Lacs (approx.)



CSR Initiatives / Activities – Awards

Platinum Award in “Excellence in COVID Management, from PNGI Forum, “Professional Network Group of India” - Bhiwadi



फेडरल मुगल को पीएनजीआई से मिला अवार्ड

भारत में फेडरल मुगल गोपटजे इंडिया लिमिटेड को पीएनजीआई द्वारा कोविड प्रबंधन में उत्कृष्टता के लिए प्लेटिनम अवार्ड से सम्मानित किया है। यह अवार्ड प्रोफेशनल नेटवर्क ग्रुप ऑफ इंडिया (पीएनजीआई) एवं जीडी गोयनका कलेज द्वारा आयोजित एचआर एक्सपर्ट्स अवार्ड समारोह में दिया। वरिष्ठ प्रबंधक एचआर प्रदीप भदौरिया ने बताया कि टेनेको लीडरशिप टीम, संस्थान के अधिकारी, कर्मचारियों का योगदान है। कारखाना प्रबंधक डॉ. रविश कुमार ने बताया कि मार्गदर्शन, प्रभावी रणनीति एवं कुशल नेतृत्व के साथ संस्थान में कोविड अनुरूपी व्यवहार की पालना हुई।



अवार्ड लेते फेडरल मुगल के अधिकारी।

अवार्ड को दिलाने में एचआर एवं इंचार्ज टीम के साथ लोकेश्वर जोशी, अनुज कौशिक, आशा रानी, सिद्धार्थ मोहन, गोविंद शर्मा का सहयोग रहा।

2021/12/5 06:20

BHIWADI VSG PLANT RECEIVES PLATINUM AWARD FOR COVID-19 MANAGEMENT

Published 1/5/2022



Powertrain's Valve Seats and Guides facility in Bhiwadi, India, recently received the prestigious Platinum Award for Excellence in COVID-19 Management from the Professional Group of India (Northern Region), known as the PNGI Forum, and GD Goenka University. The award recognizes the company's COVID-19 response and its efforts to keep employees safe during the pandemic. The site is 97 percent vaccinated. The award also provides a platform to showcase best practices that help mitigate community spread of the virus.

"Congratulations to the team for this well-deserved recognition," said Vinod Hans, Powertrain's Vice President and General Manager, India. "It gives me immense satisfaction that our team's hard work, efforts and diligence in implementing Healthy Team, Healthy Tenneco protocols are being recognized by the local administration, and that we are seen as leaders in helping to slow the pandemic. I thank the team for doing everything you can to keep yourselves and each other healthy and safe each day. Let's keep up the great work."

The PNGI Forum is a manufacturing association with more than 3,500 members, including India's automotive leaders such as Suzuki Motors, Hero MotoCorp, Honda Scooters, Mahindra, Suzuki Motorcycles, Fiat India, New Holland Tractors and many others.

Login to Yammer



See all

+ Add event.

We didn't find anything to show here.

You Might Also Be Interested In

Powertrain Appoints Kirk Bland, Plant Manager, Lake City, Minnesota, Rings & Liners >

Powertrain Announces Changes to its Purchasing Organization >

Powertrain Appoints Marek Platta, Director of Quality, Global Bearings >

FELIX IYOHAI'S CAREER GROWTH TAKES HIM FROM SPARTA TO SMYRNA, PLUS JANUARY'S FEATURED JOBS >



TENNECO